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# Failure-aware resource provisioning for hybrid Cloud infrastructure

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#### ABSTRACT

Hybrid Cloud computing is receiving increasing attention in recent days. In order to realize the full potential of the hybrid Cloud platform, an architectural framework for efficiently coupling public and private Clouds is necessary. As resource failures due to the increasing functionality and complexity of hybrid Cloud computing are inevitable, a failure-aware resource provisioning algorithm that is capable of attending to the end-users quality of service (QoS) requirements is paramount. In this paper, we propose a scalable hybrid Cloud infrastructure as well as resource provisioning policies to assure QoS targets of the users. The proposed policies take into account the workload model and the failure correlations to redirect users' requests to the appropriate Cloud providers. Using real failure traces and a workload model, we evaluate the proposed resource provisioning policies to demonstrate their performance, cost as well as performance–cost efficiency. Simulation results reveal that in a realistic working condition while adopting user estimates for the requests in the provisioning policies, we are able to improve the users' QoS about 32% in terms of deadline violation rate and 57% in terms of slowdown with a limited cost on a public Cloud.

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## 1. Introduction

Cloud computing is a new computing paradigm that delivers IT resources (computational power, storage, hardware platforms, and applications) to businesses and users as subscription-based virtual and dynamically scalable services in a pay-as-you-go model. Utilization of Cloud platforms and services by the scientific and business communities is increasing rapidly and existing evidences demonstrate performance and monetary cost–benefits for both scientific and business communities [25,8,39,7]. In addition to providing massive scalability, another advantage of Cloud computing is that the complexity of managing an IT infrastructure is completely hidden from its users.

Generally, Cloud computing is classified into *private* Clouds, *public* Clouds, and *hybrid* Clouds. Public Clouds provide shared services through large-scale data centers that host a very large number of servers and storage systems. The purpose of a public Cloud is to sell IT capacity based on open market offerings. Anyone can deploy applications from anywhere on the public Cloud and pay only for the services used. Amazon's EC2 [2] and GoGrid [17] are examples of public Clouds. In contrast, the purpose

of private Clouds is to provide local users with a flexible and agile private infrastructure to run workloads within their own administrative domain. In other words, private Clouds are small-scale systems compared to public Clouds and usually managed by a single organization. Examples of private Clouds include NASA's Nebula [32] and GoFront's Cloud [50].

A hybrid Cloud [44] is the integration and utilization of services from both public and private Clouds. The hybrid Cloud platform will help scientists and businesses to leverage the scalability and cost effectiveness of the public Cloud by paying only for IT resources consumed (server, connectivity, storage) while delivering the levels of performance and control available in private Cloud environments without changing their underlying IT setup. As a result, hybrid Cloud computing has receiving increasing attention recently. However, a mechanism for integrating private and public Clouds is one of the major issues that needs to be addressed for realizing hybrid Cloud computing infrastructure. Also, due to the increased functionality and complexity of the hybrid Cloud systems, resource failures are inevitable. Such failures can result in frequent performance degradation, premature termination of execution, data corruption and loss, violation of Service Level Agreements (SLAs), and cause a devastating loss of customers and revenue [14,36]. Therefore, a failure-aware resource provisioning approach is necessary for the uptake of hybrid Cloud computing. Although security and privacy are also major concerns in hybrid Clouds systems, we will not address them

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in this paper and the interested reader can refer to [30,1] for more information.

In this paper, we propose a flexible and scalable hybrid Cloud architecture along with failure-aware resource provisioning policies. Although there are approaches that address how an organization using a private Cloud utilizes public Cloud resources to improve the performance of its users' requests [7,31], existing approaches do not take into account the workload type and the resource failures to make a decision about the redirection of requests. In contrast, our proposed policies take into account the workload model and the failure correlations to redirect resource requests to the appropriate Cloud providers. The proposed policies also take advantage of the knowledge-free approach, so they do not need any statistical information about the failure model (e.g., failure distribution). This approach is in contrast to knowledge-based techniques where we need specific characteristics of the failure events in the form of statistical models. For instance, the authors in [23] discovered the statistical model of failures in a large-scale volunteer computing systems and adopted these models for stochastic scheduling of Bag-of-Task jobs. Although knowledge-based techniques could be more efficient, they are quite complex and hard to implement.

In summary, our main contributions in this paper are threefold:

- We provide a flexible and scalable hybrid Cloud architecture to solve the problem of resource provisioning for users' requests.
- In the hybrid Cloud architecture, we propose various provisioning policies based on the workload model and failure correlations to fulfill a common QoS requirement of users, request deadline.
- We evaluate the proposed policies under realistic workload and failure traces and consider different performance metrics such as deadline violation rate, job slowdown, and performance-cost efficiency.

The rest of the paper is organized as follows. In Section 2, the background and problem statement are presented. We describe related work in Section 3. In Section 4, we present the system architecture and its implementation. We then present the proposed resource provisioning policies in Section 5. We discuss the performance evaluation of the proposed policies in Section 6. Finally, we summarize our findings and present future directions in Section 7.

#### 2. Background

In this section, we will present the problem statement, the workload and failures models considered in this paper. <sup>1</sup>

# 2.1. System model

In this paper, we focus on Infrastructure-as-a-Service (IaaS) Clouds, which provide raw computing and storage in the form of Virtual Machines (VMs) and can be customized and configured based on application demands.

Let  $N_{\rm pub}$  and  $N_{\rm prv}$  denote the number of resources in public Cloud  $(C_{\rm pub})$  and private Cloud  $(C_{\rm prv})$ , respectively. The hybrid Cloud (H) of interest can be expressed as follows:

$$H: C_{\text{pub}} \bigcup C_{\text{prv}}$$

$$N_H = N_{\text{pub}} + N_{\text{prv}}.$$
(1)

Since we focus on resource provisioning in the presence of failures, we assume the private Cloud resource to be homogeneous. We also assume that some public Cloud resources have a similar

capacity in terms of memory size and CPU speed as the private Cloud resources. As public Clouds have a diversity of resource types (e.g., 12 instance types in Amazon's EC2 [2]), this assumption is easy to hold. Although we are able to utilize more resources from the public Cloud, for this research we consider using the same amount of resource from both providers. In case of scaling of a job on more resources, we can estimate the duration of the given job on the public Cloud resources using a speedup model proposed by Downey [10]. We leave this extension for future work.

## 2.2. System workload

In this paper, we consider a broad range of high-performance applications including many different jobs requiring large number of resources over short periods of time. These jobs vary in terms of nature (data or compute-intensive), size (small to large), and communication pattern. Computational Fluid Dynamic (CFD) applications are examples of such applications. Each job could include several tasks and they might be sensitive to communication networks in terms of delay and bandwidth. As this type of jobs may not benefit heavily from using resources from multiple providers in virtualized environments [47], we assume that the jobs are *tightly-coupled* and will be allocated resources from a single provider.

Users submit their requests for Cloud resources to the private Cloud through a gateway (i.e., broker) and the gateway makes the decision as to which Cloud to service the requests. In this paper, a request corresponds to a job. At the time of submitting request for Cloud resources, the user also provides the following information:

- Type of required virtual machines
- Number of virtual machines (S)
- Estimated duration of the request (R)
- Deadline of the request (D).

The type of required VM can be chosen from an existing list which can be deployed in both private and public Clouds. To be more precise, we can define the system workload as the set of *M* requests each of them includes several tasks:

Workload = 
$$\{J_1, J_2, ..., J_M\}$$
 where  $J_i = \{\tau_1, \tau_2, ..., \tau_{S_i}\}$ . (2)

For the sake of simplicity, we refer to  $J_i$  as request i. So, request i has  $S_i$  tasks ( $\tau_i$ ) where  $D_i$  is specified based on the desired user's QoS (i.e., deadline to return the results).<sup>2</sup> For each accepted request, the gateway must provide  $S_i$  virtual machines for the duration of  $R_i$  time unit such that the results must be ready before deadline  $D_i$  as expressed in the following equation:

$$st_i + T_i \le D_i \tag{3}$$

where  $st_i$  and  $T_i$  are the submission time and execution time of request i. Note that  $R_i$  is the estimated duration of the request while  $T_i$  is the actual request duration. Therefore, user requests can be thought of as a rectangle whose length is the request duration  $(T_i)$  and the width to be the number of required VMs  $(S_i)$  as is depicted in Fig. 1. This can be helpful to understand how the requests get served in the available resources.

#### 2.3. Failure model

We define a failure as an event in which the system fails to operate according to its specifications. A system failure occurs when the system deviates from fulfilling its normal system

 $<sup>^{\,\,1}\,</sup>$  System and hybrid Cloud are used interchangeably in this paper.

<sup>&</sup>lt;sup>2</sup> For instance, a given request x in cluster fs1 in DAS-2 systems [26] requires 4 VMs for one hour ( $S_x = 4$ ,  $R_x = 1$  h).

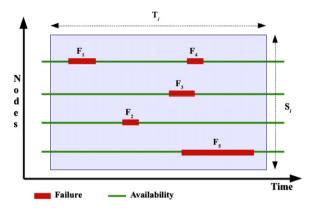


Fig. 1. Serving a request in the presence of resource failures.

function, the latter being what the system is aimed at. An error is that part of the system state which is liable to lead to subsequent failure: an error affecting the service is an indication that a failure occurs or has occurred. The adjudged or hypothesized cause of an error is a fault. In this paper, we consider resource failures that refer to any anomaly caused by hardware or software faults that make unavailability in service. We term the continuous period of a service outage due to a failure as an *unavailability interval*. A continuous period of availability is called an *availability interval*.

The public Cloud providers adopt carefully engineered modules that include redundant components to cope with resource failures [49,19]. We assume that this design style is too expensive to consider for private Clouds which make them less reliable as compared to the public Clouds. Thus, we concentrate on resource failures in the private Cloud.

Suppose we have some failure events  $(F_i)$  in compute nodes while a request is getting served. In the presence of a failure, hosted VMs on the compute node stop working. Let  $T_s(.)$  and  $T_e(.)$  be the functions that return the start and end time of a failure event.  $T_e(.)$  is the time when a resource recovers form a failure event and starts its normal operation again. So, the unavailability interval (i.e., recovery time) of a given VM in the presence of failure  $F_i$  is  $T_e(F_i) - T_s(F_i)$ . As a given request i needs all VMs to be available for the whole required duration, any failure event in any of  $S_i$  virtual machines would stop the execution of the whole request i. The request can be started again, if and only if all VMs become available again. For instance, in Fig. 1, the given request can be started at the end of failure event  $F_1$  or  $F_2$ , but cannot be resumed at the end of failure event  $F_3$  and have to wait until the end of event  $F_5$ . We analyze the effect of failure events on the requests in Section 4.3.

Furthermore, it has been shown that in distributed systems there are *spatial* and *temporal* correlations in failure events as well as dependency of workload type and intensity on the failure rate [16,15,52]. Spatial correlation means multiple failures occur on different nodes within a short time interval, while temporal correlation in failures refers to the skewness of the failure distribution over time. To be more precise about the temporal correlation of failures, we can define the time distance between two failure events as  $L_{ij} = |F_i - F_j| = |T_s(F_i) - T_s(F_j)|$ . To determine the temporal failure correlation, a spherical covariance model is proposed in [15] as follows:

$$C_t(L) = 1 - \alpha \frac{L}{\theta} + \beta \left(\frac{L}{\theta}\right)^3 \tag{4}$$

where  $\theta$  is a timescale to quantify the temporal relation of two failure events, and  $\alpha$  and  $\beta$  are positive constants with  $\alpha = \beta + 1$ . In this analysis, if  $L > \theta$  there is no temporal correlation (i.e.,  $C_t(L) = 0$ ). Moreover, we can consider the failure events as a time

series and use the Autocorrelation function (ACF) to determine the temporal correlation. In this case, temporal correlation means failure events exhibit considerable autocorrelation at small time lags, so the failure rate changes over time [52].

In addition to temporal failure correlation, the occurrence of a failure in a component can trigger a sequence of failures in other components of the system within a short period [16]. Let us consider A as the set of failure events according to increasing the start time of events as follows:

$$A = \{F_i \mid T_s(F_i) < T_s(F_{i+1}), i > 0\}.$$
(5)

So, we can define the space-correlated failures as follows:

$$E_c = \{F_i \mid T_s(F_i) \le T_s(F_i) + \triangle, F_i, F_i \in A\}$$

$$\tag{6}$$

where  $\triangle$  is a time window and we can quantify the space-correlated failures by changing this parameter.<sup>3</sup>

These failure characteristics are essentially prominent for our case where we are dealing with workload of parallel requests and any failure event could violate the users' QoS. To deal with these failure properties, in Section 5 we propose different strategies which are based on the workload model for the general failure events.

#### 2.4. Problem statement

The resource provisioning problem can be formulated as follows: Given a set of requests (e.g., parallel jobs) and a hybrid Cloud system with a failure-prone private Cloud, the problem is how to decide if a request should be executed in a public Cloud or in a private Cloud such that the end-user QoS requirements are satisfied.

# 3. Related work

The related work can be classified in two groups: load sharing in the distributed systems and solutions utilizing Cloud computing resources to extend the capacity of existing infrastructure. We also present a brief overview on QoS-based scheduling algorithms to complete this section.

losup et al. [21] proposed a matchmaking mechanism for enabling resource sharing across computational Grids. In the proposed mechanism, whenever the current system load exceeds the *delegation threshold*, the delegation algorithm will be run to borrow a resource from a remote site to execute the request. They showed that by using this delegation mechanism, the number of finished jobs will be considerably increased. In contrast, we utilize the workload model in provisioning policies to borrow resources from a public Cloud provider to improve the users' QoS of an organization in the presence of resource failures.

VioCluster [43] is a system in which a broker is responsible for dynamically managing a virtual domain by borrowing and lending machines between clusters. The authors proposed a heuristic brokering technique based on the information provided by PBS scheduler. Given the current load and available machines in a cluster, they calculate the number of machines needed to run the input jobs. They did not consider the workload characteristics and resource failures in their proposed policy. Moreover, our proposed policies do not rely on any information from the local schedulers.

Rubio-Montero et al. [42] introduced GridWay architecture to deploy virtual machines on a Globus Grid. They also proposed the GridGateWay [20] to enable Grid interoperability of Globus Grids. They provided a basic brokering strategy based on the

 $<sup>^3\,</sup>$  It has been shown that value of  $\triangle$  is between 100 and 250 s for several parallel and distributed systems [16].

load of the local resources. In contrast, we develop the InterGrid environment that is based on virtual machine technology and can be connected to different types of distributed systems through Virtual Machine Manager (VMM). Moreover, we consider a new type of platform which is commonly called hybrid Cloud and propose some provisioning policies, which are part of the InterGrid Gateway (IGG), to utilize the public Cloud resources.

The applicability of public Cloud services for scientific computing has been demonstrated in existing work. Kondo et al. [25], provided a cost–benefit analysis between desktop grids and Amazon's elastic model. They tried to answer several questions pertaining to these two platforms. One of the issues they addressed is the cost–benefit of combining desktop grids with Cloud platform to solve large scale computationally intensive applications. They concluded that hosting a desktop grid on a Cloud would be cheaper than running on stand alone desktop grids if bandwidth and storage requirements are less than 100 Mbps and 10 TB, respectively. In contrast to this work, we study the cost–benefit analysis of a private Cloud augmented with public Cloud and also propose different provisioning policies for scheduling requests between these two platforms under resource failures.

In [29], the authors proposed a model that elastically extends the physical site cluster with Cloud resources to adapt to the dynamic demands of the application. The central component of this model is an elastic site manager that handles resource provisioning. The authors provided extensive implementation, but evaluate their system under non-realistic workloads. In this paper, we take into account the workload model and failure correlation to borrow the public Cloud resources. Moreover, we evaluate the performance of the system under the realistic workload and failure traces.

Dias de Assunção et al. [7] proposed scheduling strategies to integrate resources from a public Cloud provider and a local cluster. In their work, the requests are first instantiated on a cluster and in the event more resources are needed to serve user requests, laaS Cloud provider virtual machines are added to the cluster. This is done to reduce users' response time. Their strategies, however, do not take into consideration the workload characteristics when making decisions on the redirection of requests between local cluster and public Cloud. Furthermore, the authors do not consider the tradeoff between cost and performance in case of resource failures on the local cluster.

Recently, Moschakis and Karatza [33] have evaluated the performance of applying Gang scheduling algorithms on Cloud. The authors addressed tasks that require frequent communication for which Gang scheduling algorithms are suitable. They compared two gang scheduling policies, Adaptive First Come First Serve (AFCFS) and Largest Job First Served (LJFS) on a Cloud computing environment. Their study is restricted to a single public Cloud which consists of a cluster of VMs on which parallel jobs are dispatched. In contrast, we develop our scheduling strategies on a hybrid Cloud computing environment.

There are several research works that investigated the QoS-based scheduling in the parallel and distributed systems. QoPS [22] is a scheduler that provides completion time guarantee for parallel jobs through job reservation to meet the deadlines. He et al. [18] used the Genetic algorithm for scheduling of parallel jobs with QoS constraints (e.g., deadline). In addition, admission control policies have been applied to provide QoS guarantees to parallel applications in resource sharing environments [51]. On the contrary, we utilize the selective and aggressive (EASY) backfilling with checkpointing as the fault-tolerant scheduling algorithms, due to their sub-optimal performance and popularity in the production systems [45,48,46].

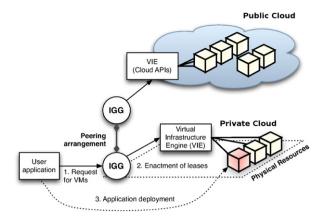


Fig. 2. The hybrid Cloud architecture.

#### 4. The hybrid Cloud system

In this section, we present a flexible and scalable hybrid Cloud architecture which is designed and implemented by the Cloudbus research group<sup>4</sup> In the following, an overview of the hybrid Cloud architecture of interest and its implementation is presented.

#### 4.1. System architecture

Fig. 2 shows the system architecture used in this paper. We use the concepts developed for interconnecting Grids [6] to establish a hybrid Cloud computing infrastructure that enables an organization which wants to supply its users' requests with local infrastructure (i.e., private Cloud) as well as computing capacity from a public Cloud provider. The system has several components that include InterGrid Gateways (IGGs), the Virtual Infrastructure Engine (VIE) and Distributed Virtual Environment (DVE) manager for creating a virtual environment to help users deploy their applications [9].

Peering arrangements between the public and private Clouds is established through an IGG. An IGG is aware of the peering terms between resource providers and selects a suitable one that can provide the required resources for an incoming request. The provisioning policies are also part of the IGG which include the scheduling algorithms of the private and the public Cloud as well as brokering strategies to share the incoming workload with the public Cloud provider.

The Virtual Infrastructure Engine (VIE) is the resource manager for the private Cloud and can start, pause, resume, and stop VMs on the physical resources. A three-step scenario in which an IGG allocates resources from a private Cloud in an organization to deploy applications, is indicated in Fig. 2. In some circumstances, this IGG interacts with another IGG that can provision resources from a public Cloud to fulfill the users' requirements (see Fig. 3). Since we have a system that creates a virtual environment to help users deploy their applications, a Distributed Virtual Environment (DVE) manager has the responsibility of allocating and managing resources on behalf of applications.

As many organizations intend to provide the best possible services to their customers, they usually instrument their system's middleware (e.g., VIE) to monitor and measure the system workload. This information in short-term can be used by system administrators to overcome the possible bottlenecks in the system. Furthermore, characterization of the system workload based on a long-term measurement can lead us to improve the system

 $<sup>^4</sup>$  http://www.Cloudbus.org/.

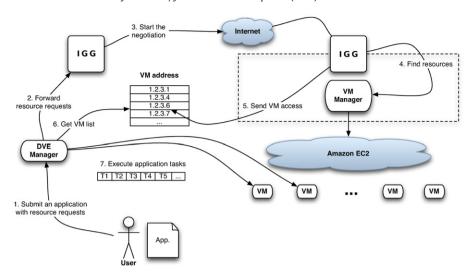


Fig. 3. Resource provisioning through IGG.

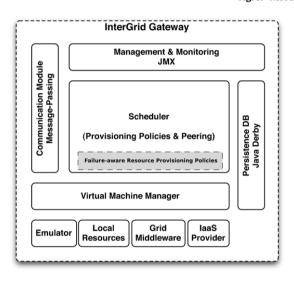


Fig. 4. IGG components.

performance [11]. In this study, we assume that the organization has such a workload characterization, so we can adopt it in the resource provisioning policies. However, in Section 5 we also investigate a case where we do not have a comprehensive workload model.

## 4.2. Systems implementation

The IGG has been implemented in Java and a layered view of its components is depicted in Fig. 4. The core component of the IGG is the *Scheduler*, which implements provisioning policies and peering with other IGGs. The scheduler maintains the resource availability information as well as creating, starting and stopping the VMs through the Virtual Machine Manager (VMM). VMM implementation is generic, so different VIEs can be connected and make a flexible architecture. Currently, VIE can connect to OpenNebula [13], Eucalyptus [35], or Aneka [50] to manage the local resources as a private Cloud. In addition, two interfaces to connect to a Grid middleware (i.e., Grid'5000) and an IaaS provider (i.e., Amazon's EC2 [2]) have been developed. Moreover, an emulated VIE for testing and debugging has been implemented for VMM.

The persistence database is used for storing information of the gateway such as VM templates and peering arrangements. In this work, we assume the case where the public Cloud provider has a matching VM template for each available template at the database. The Management and Monitoring enables the gateway to manage and monitor resources such as Java applications. The Communication Module provides an asynchronous message-passing mechanism, and received messages are handled in parallel by a thread-pool. That makes gateway loosely coupled and allows for more failure-tolerant communication protocols.

Fig. 3 shows the main interactions in the system when the user sends a request to the DVE manager. The local IGG tries to obtain resources from the underlying VIEs. This is the point where the IGG must make a decision about selecting a resource provider to supply the user's request, so the resource provisioning policies come into the picture. As it can be seen in Fig. 3, the request is redirected to the remote IGG to get the resource from the public Cloud provider (i.e., Amazon's EC2). Once the IGG has allocated the requested VMs, it makes them available and the DVE manager will be able to access the VMs and finally deploy the user's application.

# 4.3. Fault-tolerant scheduling algorithms

As depicted in Fig. 4, we need an algorithm for scheduling the requests for the private and public Clouds. For this purpose, we utilize a well-known scheduling algorithm for parallel requests, which is called *selective* backfilling [45]. Backfilling is a *dynamic* mechanism to identify the best place to fit the requests in the scheduler queue. In other words, backfilling works by identifying *holes* in the processor-time space and moving forward smaller requests that fit those holes. Selective backfilling grants a reservation to a request when its expected slowdown exceeds a threshold. That means, the request has waited long enough in the queue. The expected slowdown of a given request is also called the *eXpansion Factor* (XFactor) and is given by the following equation:

$$XFactor = \frac{W_i + T_i}{T_i} \tag{7}$$

where  $W_i$  and  $T_i$  is the waiting time and the run time of request i, respectively. We use the Selective-Differential-Adaptive scheme proposed in [45], which lets the XFactor threshold be the average slowdown of previously completed requests. It has been shown that selective backfilling outperforms other types of backfilling algorithms [45].

We used another scheduling algorithm, *aggressive* backfilling [27], in our experiments as the *base* algorithm. In the aggressive backfilling (EASY), only the request at the head of the queue, called

the pivot, is granted a reservation. Other requests are allowed to move ahead in the queue as long as they do not delay the pivot. The reason we choose EASY backfilling as the base policy is its popularity in the production systems [44,48].

After submitting requests to the scheduler, each VM runs on one available node. In the case of resource failure during the execution, we assume *checkpointing* so that the request is started from where it left off when the VM becomes available again. To this end, we argue that having an optimal fault-tolerant scheduling in a failure-prone private Cloud is not good enough to meet the users' QoS and utilizing public Cloud resources is required.

In case of k failure events, let  $E_s$  and  $E_o$  be the set of *singular* and *overlapped* failure events respectively ordered in ascending manner by the start time. These sets can be defined as follows:

$$E_s = \{ F_i \mid T_e(F_i) < T_s(F_i), \ 1 \le i < j \le k \}$$
 (8)

$$E_0 = \{X_i \mid X_i = (F_1, \dots, F_n), T_s(F_{i+1}) \le T_e(F_i), 1 \le i \le n-1\}.$$
 (9)

The union of these two sets is a series of failure events which causes the service unavailability for a given request (i.e.,  $E=E_S\cup E_o$ ). It is worth noting that since failures are numbered based on their occurrence, n-tuples in  $E_o$  are time ordered. For each member of E, the service unavailability time can be obtained by the following equations:

$$d_s = \sum_{\forall F_i \in E_s} \left[ T_e(F_i) - T_s(F_i) \right] \tag{10}$$

$$d_o = \sum_{\forall X_i \in E_o} [\max\{T_e(X_i)\} - \min\{T_s(X_i)\}]$$
 (11)

where  $d_s$  applies for singular failures and  $d_o$  applies for overlapped failures. As mentioned earlier, all VMs must be available for the whole requested duration, so any failure event in any of  $S_i$  virtual machines would stop the execution of the whole request i.

For instance,  $E = \{F_1, F_2, (F_3, F_4, F_5)\}$  is the failure set for Fig. 1. So,  $d_s = [(T_e(F_1) - T_s(F_1)) + (T_e(F_2) - T_s(F_2))]$  and  $d_o = [T_e(F_5) - T_s(F_3)]$  would be the service unavailability time for singular failures and overlapped failures, respectively.

The above analyses reveal that even in the presence of an *optimal* fault-tolerant mechanism (e.g., perfect checkpointing) in the private Cloud, a given request is faced with  $d_s + d_o$  time unit of delay which may consequently breach the request's deadline. In other words, if the request only has been stalled for the duration of singular and overlapped failures (i.e.,  $d_s + d_o$ ), without need to restart from the beginning or the last checkpoint, still we suffer a long delay due to service unavailability. This is the justification of utilizing highly reliable services from a public laaS Cloud provider.

To complete these analyses, we consider a case of independent tasks in the requests, so VMs can fail/recover independently. In this scenario, we only take into accounts the singular failures. In other words, a single failure just stops a single task and not the whole request. Therefore, the service unavailability time can be obtained by Eq. (10) for all failures events (i.e.,  $\forall F_i$ ). Comparing to the previous scenario, a request with independent tasks encounters less delay when getting service and consequently less likely to breach the deadline. In this paper, we focus on the former scenario and investigate requests with tightly-coupled tasks. We leave the details of mixed workloads as the future work.

We modified the backfilling scheduling algorithms to support the perfect checkpointing mechanism and provide a fault tolerant environment for serving requests in the private Cloud. The checkpointing issues are not in the scope of this research and interested readers can refer to [3] to see how checkpoint overhead and period can be computed based on the failure model.

#### 5. The proposed resource provisioning policies

In this section, we propose a set of provisioning policies that include the scheduling algorithms of private and public Clouds as well as brokering strategies to share the incoming workload with the public Cloud provider. The scheduling algorithms are discussed in Section 4.3, so in the following we present some brokering strategies to complete provisioning policies.

The proposed strategies are based on the workload model as well as the failure correlations and aim to fulfill the deadline of users' requests. They also take advantage of the knowledge-free approach, so they do not need any statistical information about the failure model (e.g., failure distribution) which subsequently makes the implementation of these policies easier in the IGG (see Section 4.2).

# 5.1. Size-based brokering strategy

There are several studies that found the spatial correlation in failure events in distributed systems [16,15]. That means, one failure event could trigger multiple failures on different nodes within a short time interval. In other words, resource failures occur often in *bursts*. For instance, a single power supply fault in a rack server can creates a series of failure events in the nodes within the rack server. This property is very detrimental for our case where each request needs all VMs to be available for the whole required duration. Moreover, as it is mentioned in Eqs. (10) and (11), the service unavailability is dependent on the spatial behavior of the failures in the system (i.e., number of elements in  $F_s$  and  $F_o$ ). Therefore, the more requested VMs, the more likely the request to be affected by nearly simultaneous failures.

To cope with this situation, we propose a redirecting strategy that sends wider requests (i.e., larger  $S_i$ ) to the highly reliable public Cloud resources, while serving the narrow requests in the failure-prone private Cloud. This strategy needs a value to distinguish between wide and narrow requests and we specify it as the *mean* number of VMs per request.

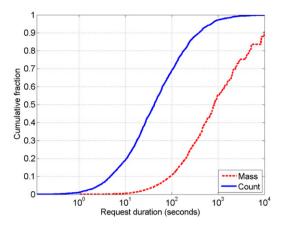
To find the mean number of VMs per request, we need the probability of a different number of VMs in the incoming requests. Without loss of generality, we assume that  $P_{\rm one}$  and  $P_{\rm pow2}$  are probabilities of request with one VM and the power of two VMs in the workload, respectively. So, the mean number of virtual machines required by requests is given as follows:

$$\overline{S} = P_{\text{one}} + 2^{\lceil r \rceil} (P_{\text{pow2}}) + 2^r \left( 1 - (P_{\text{one}} + P_{\text{pow2}}) \right)$$
(12)

where r is the mean value of requests in form of power of two. Based on the parallel workload models, the size of each request follows a two-stage uniform distribution with parameters (l, m, h, q) [26,28]. This distribution consists of two uniform distributions where the first distribution would be in the interval of [l, m] with probability of q and the second one with the probability of 1 - q would be in the interval of [m, h]. So, m is the middle point of possible values between l and h. Intuitively, this means that the size of requests in the real parallel workloads tend to be in a specific range. For instance, in a system with 64 nodes, the parallel requests would be in the range of  $[2^1 \dots 2^6]$ . In this case, l = 1 and h = 6where m and q are determined based on the tendency of parallel requests. For a two-stage uniform distribution, the mean value is (l+m)/2 with probability q and (m+h)/2 with probability 1-q. Hence, r in Eq. (12) can be found as the mean value of the two-stage uniform distribution as follows:

$$r = \frac{ql + m + (1 - q)h}{2}. (13)$$

The redirection strategy submits requests to the public Cloud provider if the number of requested VMs is greater than  $\overline{S}$ , otherwise the request is served by the private Cloud resources.



**Fig. 5.** Mass-count of the request duration in a typical parallel workload (cluster fs3 in DAS-2 system).

## 5.2. Time-based brokering strategy

In addition to spatial correlation, failure events are correlated in the time domain which means the skewness of the failure distribution over time [15]. So, the failure rate is time-dependent and some periodic failure patterns can be observed in the different time-scale [52]. The larger requests in terms of duration mainly have been affected by this temporal correlation as these requests stay longer in the system and are likely to see more failures. So, there is a strong relation between the service unavailability and the (estimated) request duration.

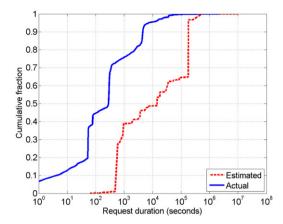
On the other hand, the requests duration (job runtime) in real distributed systems are *long-tailed* [11,37]. This means that a very small fraction of all requests are responsible for the main part of the load. To be more precise, Fig. 5 shows the mass-count disparity of the request duration in a typical parallel workload (i.e., cluster fs3 in multi-cluster DAS-2 system [26]). We can observe that the shortest 80% of the requests contribute only the 20% of the total load. The remaining longest 20% of requests contribute about 80% of the total load. This reveals the long-tailed distribution for request duration in such systems [11].

In the time-based brokering strategy, we propose to redirect longer requests to the public Cloud to handle the above-mentioned issues. For this purpose, we can adopt a single or combination of global statistics of the request duration (e.g., mean, median, or variance) on the basis of the desired level of QoS and system performance. In this paper, we use the *mean* request duration as the decision point for the gateway to redirect the incoming requests to the Cloud providers.

In this strategy, if the request duration is less than or equal to the mean request duration, the request will be redirected to the private Cloud. By this technique, the majority of short requests could meet their deadlines as they are less likely to encounter many failures. Moreover, longer requests will be served by the public Cloud resources and can meet their deadlines under nearly unlimited resource availability in the public Cloud provider. However, some short requests which are affected by the long failures in the private Cloud, or the requests with a long waiting time in the public Cloud provider, may not meet their deadlines.

Global statistics of the request duration can be obtained from the fitted distribution provided by the workload model. For instance, the request duration of the DAS-2 multi-cluster system is the Lognormal distribution with parameters  $\mu$  and  $\sigma$  [26], so the mean value is given as follows:

$$\overline{T} = e^{\mu + \frac{\sigma^2}{2}}. (14)$$



**Fig. 6.** Cumulative distribution function of the estimated and actual request duration in a typical parallel workload (cluster fs4 in DAS-2 system).

Another advantage of this strategy is better *utilization* of the allocated public Cloud resources. For example in Amazon's EC2, if a request uses a VM for less than one hour, the cost of one hour must be paid. So, when we redirect longer requests to the public Cloud, the money paid will be worth it for the service received. This advantage is explored in detail in Section 6.4.

# 5.3. Area-based brokering strategy

The two aforementioned strategies are based on only one aspect of the request i: the number of VMs  $(S_i)$  or duration  $(T_i)$ . The third proposed strategy is aimed to make a compromise between the size-based and the time-based strategies. Hence, we utilize the area of a request which is the area of the rectangle with length  $T_i$  and width  $S_i$  as the decision point for the gateway (see Fig. 1). We are able to calculate the mean request area by multiplying the mean number of VMs by the mean request duration, as follows:

$$\overline{A} = \overline{T} \cdot \overline{S}. \tag{15}$$

The redirection strategy submits requests to the public Cloud provider if the area of the request is greater than  $\overline{A}$ , otherwise it is served in the private Cloud. This strategy sends long *and* wide requests to the public Cloud provider, so it would be more conservative than the size-based strategy and less conservative than the time-based strategy.

# 5.4. Estimated time-based brokering strategy

All three proposed strategies are based on the workload model, which must be known beforehand. However, in the absence of such a workload model we should be able to adopt an alternative strategy for a typical hybrid Cloud system. As mentioned in Section 2.2, users provide an estimated duration at the submission time of the request i (i.e.,  $R_i$ ). There are several studies about utilizing user estimates in the scheduling of parallel workloads [34,48,46]. It has been shown that users do not provide an accurate estimate for the duration of requests where they are usually modal (i.e., users tend to provide round values). However, it has been shown that there is a strong correlation between the estimated duration and actual duration of a request [26]. That means requests with a larger estimated duration generally run longer. Therefore, we can leverage this correlation to determine longer requests and redirect them to the public Cloud.

For instance, Fig. 6 shows the cumulative distribution function (CDF) of the estimated and actual duration of requests in a typical parallel workload (i.e., cluster fs4 in DAS-2 multi-cluster system). We can easily observe the positive correlation in this figure.

Besides, since the CDF of the estimated request duration is below the CDF of the actual request duration, we can conclude that users usually overestimate the request duration. This fact has been observed in distributed-memory parallel systems as well [34].

The *modality* of the estimated request durations can help us to find a decision point for the brokering strategy. As it is depicted in Fig. 6, requests with estimation bigger than  $2 \times 10^5$  s are good candidates to redirect to the public Cloud as they are the longest 30% of the requests. In Section 6.2, we illustrate the simulation results of this strategy with a real workload trace.

#### 6. Performance evaluation

In order to evaluate the performance of the proposed policies, we implemented a discrete event simulator using CloudSim [4]. We used simulation as experiments are reproducible and controllable.

The performance metrics that are considered in all simulation scenarios are the deadline violation rate and the bounded slowdown [12]. The violation rate is the fraction of requests that do not meet their deadlines. The bounded slowdown is response time normalized by running time and can be defined as follows:

Slowdown = 
$$\frac{1}{M} \sum_{i=1}^{M} \frac{W_i + \max(T_i, bound)}{\max(T_i, bound)}$$
(16)

where  $W_i$  and  $T_i$  is the waiting time and the run time of request i, respectively. Also, *bound* is set to 10 s to eliminate the effect of very short requests [12].

To show the efficiency of public Cloud resource provisioning to reduce the violation rate, we define the Performance–Cost Efficiency (PCE) as follows:

$$PCE = \frac{V_{base} - V_{po}}{CloudCost_{po}}$$
 (17)

where  $V_{base}$  and  $V_{po}$  are the number of deadline violations using a base policy and po policy, respectively. The  $CloudCost_{po}$  is the price to be paid to utilize the public Cloud resources for the po policy. We consider, the base policy as the EASY backfilling in the Earliest Deadline First (EDF) manner on the private Cloud without using the public Cloud resources. It should be noted that a bigger value of PCE means a higher efficiency in terms of spending money to decrease the violation rate.

To compute the cost of using resources from a public Cloud provider, we use the amounts charged by Amazon to run basic virtual machines and network usage at EC2. The cost of using EC2 for policy *po* can be calculated as follows:

$$CloudCost_{po} = (U_{po} + M_{po} \cdot U_s) C_n + (M_{po} \cdot B_{in}) C_x$$
 (18)

where  $U_{po}$  is the public Cloud usage per hour for the policy po. That means, if a request uses a VM for 40 min for example, the cost of one hour is considered.  $M_{po}$  is the fraction of requests which are redirected to the public Cloud. Also,  $U_s$  is the startup time for initialization of operating system on a virtual machine which is set to 80 s [38]. We take into account this value as Amazon commences charging users when the VM process starts.  $B_{in}$  is the amount of data which transfers to Amazon's EC2 for each request. The cost of one specific instance on EC2 is determined as  $C_n$  and considered as 0.085 USD per virtual machine per hour for a small instance (in useast). The cost of data transfer to Amazon's EC2 is also considered as  $C_x$  which is 0.1 USD per GB.<sup>5</sup> It should be noted that we consider a case where requests' output are very small and can be transferred to the private Cloud for free [2].

#### 6.1. Experimental setup

For evaluation of the proposed policies under realistic and various working conditions, we choose two different workloads. First, we use two different real workload traces of DAS-2 multicluster system (i.e., fs4 and fs1 cluster) obtained from Parallel Workload Archive [41]. Second, we use the workload model of the DAS-2 system [26], as a typical parallel workload to analyze performance of the proposed policies while input workload changes. The aim of the first experiment is to validate our policies and show their ability to perform in a real hybrid Cloud system. However, as we want to explore the system performance with various workloads, we run extensive simulations in the second experiment with some synthetic workload traces.

Table 1 illustrates the parameters for two different traces for the first experiment. The parameters for the second experiments are listed in Table 2. Based on the workload characterization, the inter-arrival time, request size, and request duration follow Weibull, two-stage Loguniform and Lognormal distributions, respectively [26]. In the trace experiment, we only used the workload distributions in the brokering strategies, while in the second experiment, the synthetic workload is also generated by the corresponding distributions.

In order to generate different workloads for the second experiment, we modified three parameters of the workload model, one at a time (see Table 2). To change the inter-arrival time, we modified the second parameter of the Weibull distribution (the shape parameter  $\beta$ ). Also, to have requests with different duration, we changed the first parameter of the Lognormal distribution between 4.0 and 5.0 which is mentioned in Table 2. Moreover, we vary the middle point of the Loguniform distribution (i.e., m) to generate the workload with different number of VMs per request where  $m = h - \omega$  and  $h = \log_2 N_{\text{prv}}$ , where  $N_{\text{prv}}$  is the number of resources in the private Cloud. We modified the value of  $\omega$  between 2.0 and 3.0, where the larger value of  $\omega$ , the narrower the requests. It should be noted that when we change one parameter in the workload model, other parameters are fixed and set to be in the middle of their interval. For instance, when we change the arrival rate ( $\beta$ ), we set  $\omega = 2.5$  and  $\mu = 4.5$ . These values have been chosen in a way that the generated synthetic workloads can reflect the realistic parallel workloads [26].

For each simulation experiment, statistics were gathered for a two-month period of the DAS-2 workloads. For the workload traces, we choose eight months of the traces in four two-month partitions. The first week of workloads during the *warm-up* phase was ignored to avoid bias before the system reached steady-state. For the second experiment, each data point is the average of 50 simulation rounds with the number of jobs varying between 3,000 and 25,000 (depends on the workload parameters). In our experiments, the results of simulations are accurate with a confidence level of 95%.

The number of resources in the private and the public Cloud is equal to  $N_{\rm prv}=N_{\rm pub}=64$  with a homogeneous computing speed of 1000 MIPS.<sup>6</sup> The time to transfer the application (e.g., configuration file or input file(s)) for the private Cloud is negligible as the local infrastructures are interconnected by a high-speed network, so  $L_{\rm prv}=0$ . However, to execute the application on the public Cloud we must send the configuration file as well as input file(s). So, we consider the network transfer time as  $L_{\rm pub}=64$  s, which is the time to transfer 80 MB of data<sup>7</sup> on a 10 Mbps network connection.<sup>8</sup> So,  $B_{\rm in}$  is equal to 80 MB in Eq. (18).

<sup>&</sup>lt;sup>5</sup> All prices obtained at the time of writing this paper.

 $<sup>^{6}</sup>$  This assumption is made just to focus on performance degradation due to failures.

<sup>&</sup>lt;sup>7</sup> This is the maximum amount of data for a real scientific workflow application [40].

<sup>&</sup>lt;sup>8</sup> The network latency is negligible as it is less than a second for public Cloud environments [5].

**Table 1** Input parameters for the workload traces.

Input parameters Distribution/value (fs4)		Distribution/value (fs1)	
Inter-arrival time	Trace-based	Trace-based	
No. of VMs	Loguniform ( $l = 0.8, m = 3.5, h, q = 0.9$ )	Loguniform ( $l = 0.8, m = 3.0, h, q = 0.6$ )	
Request duration	Lognormal ( $\mu = 5.3, \sigma = 2.5$ )	Lognormal ( $\alpha = 4.4, \beta = 1.7$ )	
$P_{\text{one}}$	0.009	0.024	
$P_{\text{pow2}}$	0.976	0.605	
$\vec{R}$	$2 \times 10^{5}$	$3 \times 10^{3}$	

**Table 2** Input parameters for the workload model.

Input parameters	Distribution/value
Inter-arrival time	Weibull ( $\alpha = 23.375, 0.2 \le \beta \le 0.3$ )
No. of VMs	Loguniform ( $l = 0.8, m, h, q = 0.9$ )
Request duration	Lognormal $(4.0 \le \mu \le 5.0, \sigma = 2.0)$
Pone	0.024
$P_{\text{pow2}}$	0.788

The failure trace for the experiments is obtained from the Failure Trace Archive [24]. We analyzed 9 different failure traces from the Failure Trace Archive to choose the suitable failure trace. Grid'5000 traces have "medium" volatility, availability and scale over the period of 18 months (see [24] for more details). So, we use the failure trace of a cluster in the Grid'5000 with 64 nodes for duration of 18 months, which includes on average 800 events per node. The average availability and unavailability time in this trace is 22.26 h and 10.22 h, respectively. Nevertheless, the proposed strategies are based on the general characteristics of failure events in distributed systems and can be utilized with any failure pattern.

To generate the deadline of requests, we utilize the same technique described in [22], which provides a feasible schedule for the jobs. To obtain the deadlines, we conduct the experiments by scheduling requests on the private Cloud without failure events using EASY backfilling. Then we used the following equations to calculate the deadline  $d_i$  for request i:

$$D_{i} = \begin{cases} st_{i} + (f \cdot ta_{i}) & \text{if } [st_{i} + (f \cdot ta_{i})] < ct_{i} \\ ct_{i} & \text{otherwise} \end{cases}$$
 (19)

where  $st_i$  is the request's submission time,  $ct_i$  is its completion time,  $ta_i$  is the request's turn around time (i.e.,  $ta_i = ct_i - st_i$ ). We define f as a stringency factor that indicates how urgent the deadlines are. If f=1.0, then the request's deadline is the completion under the EASY backfilling scenario. We evaluate the strategies with different stringency factors where f is 1.0, 1.3 and 1.7, termed tight, normal and relaxed deadline scenarios, respectively. This assumption generates a realistic deadline for each request and has been applied by similar studies such as [7].

#### 6.2. Validation through trace-based simulations

In this section, we present the results of simulation experiments where the input workload is a real trace. The violation rate, Cloud cost per month, and slowdown for different brokering strategies are reported in Tables 3 and 4 for fs4 and fs1 traces, respectively. In these tables, Size, Time, Area, and EsTime refer to size-based, time-based, area-based, and estimated time-based brokering strategies, respectively. SB stands for Selective Backfilling. For the EsTime-SB strategy, we adopt  $R_i > \overline{R}$  to redirect requests to the public Cloud. The last row of each table, EASY, is the case when we do not redirect the requests to the public Cloud and the private Cloud serves all incoming requests while using the EASY backfilling algorithm.

The results, at first, confirm the validity and functionality of the proposed strategies under realistic working conditions. As it is illustrated in Tables 3 and 4, our brokering strategies are able to improve the slowdown in any circumstance where

the improvement on the violation rate is mainly for the tight deadlines. Moreover, the proposed strategy based on the estimated request duration (EsTime-SB) yields comparable performance to other strategies in terms of the violation rate and slowdown. For instance, using EsTime-SB strategy with fs4 trace, an organization can improve its services to the users' requests by about 32% in terms of violation rate for the tight deadlines and 57% in terms of slowdown by only paying 135 USD per month. This indicates that we are able to use the user estimates for requests to improve the system performance.

The results in these tables express that the performance of the area-based strategy is between size-based and time-based strategies while the size-based strategy outperforms others in terms of violation rate as well as slowdown. However, the difference between the performance of size-based and area-based strategies is marginal for fs1 trace, while the size-based strategy is much better than the area-based for fs4 trace. The reason for this difference is the *correlation* between request duration and request size in these workload traces, which can be positive or negative [26, 28]. The positive correlation means requests with longer duration have a larger number of VMs.

To be more precise, cumulative distribution functions of request duration and request size for fs1 and fs4 traces are depicted in Fig. 7. We observe that fs1 has a much wider request size with respect to fs4, while fs4 has a marginally longer request duration compared to fs1. Focusing on Fig. 7(a) and (b) reveal that fs4 has a negative correlation between request duration and request size, while this correlation is positive for fs1 trace. This observation is quantitatively confirmed through *Spearman's rank* correlation coefficient [26]. In this circumstance, we find that the performance of the size-based and area-based strategies gets closer when there is a positive correlation between request duration and request size. It should be noted that we conducted some experiments with other real traces and the same behavior has been observed.

As these trace-based experiments only reveal a few possible points from the state space, so they are not sufficient to conclude about the performance of our brokering strategies. In the following section, we present the simulation results for the workload model to analyze the performance of the provisioning policies under various working conditions. It is worth noting that as we do not have any model for the estimated duration of requests, we are not able to explore the performance of EsTime-SB for the workload model simulations.

# 6.3. Performance analysis through model-based simulations

The results of workload model simulations for the violation rate versus various workloads are depicted in Figs. 8–10 for different provisioning policies and tight, normal and relaxed deadline scenarios, respectively. As it can be seen in Fig. 8, the size-based strategy has the lowest violation rate while the other two strategies have about the same violation rates for the tight deadlines. Based on Figs. 9 and 10, by increasing the workload intensity (i.e., arrival rate, duration or size<sup>9</sup> of requests), we observe an increase in the violation rate for all provisioning policies.

 $<sup>^9</sup>$  The larger value of  $\omega$ , the narrower the requests.

**Table 3** Results of simulation for fs4 trace.

Strategy	Violation rate (%)			Cloud cost/month (USD)	Slowdown
	Tight	Normal	Relaxed		
Size-SB	22.52	0.19	0.0	471.65	315.65
Time-SB	39.18	0.29	0.0	220.08	1016.55
Area-SB	38.72	0.22	0.0	253.53	761.89
EsTime-SB	36.49	0.02	0.0	134.97	1051.25
EASY	53.99	0.94	0.1	0.0	2447.76

**Table 4**Results of simulation for fs1 trace.

Strategy	Violation rate (%)			Cloud cost/month (USD)	Slowdown
	Tight	Normal	Relaxed		
Size-SB	38.14	0.0	0.0	1794.23	797.91
Time-SB	43.14	0.0	0.0	649.85	904.09
Area-SB	41.09	0.0	0.0	901.20	812.71
ESTime-SB	41.58	0.0	0.0	861.17	919.32
EASY	59.60	1.67	0.52	0.0	4427.28

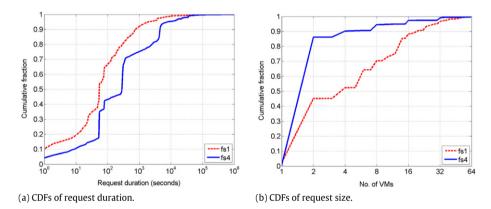
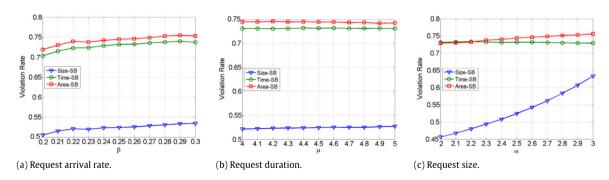
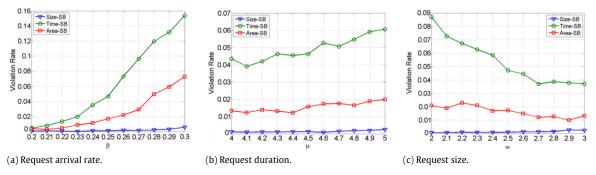


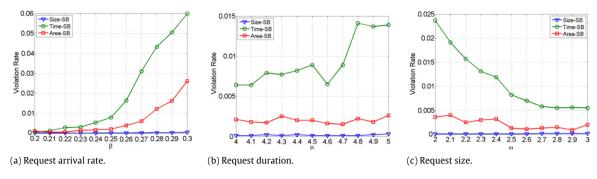
Fig. 7. Cumulative distribution functions of request duration and request size for considered workload traces.



**Fig. 8.** Violation rate for all provisioning policies versus different workloads with tight deadlines (f = 1.0).



**Fig. 9.** Violation rate for all provisioning policies versus different workloads with normal deadlines (f = 1.3).



**Fig. 10.** Violation rate for all provisioning policies versus different workloads with relaxed deadlines (f = 1.7).

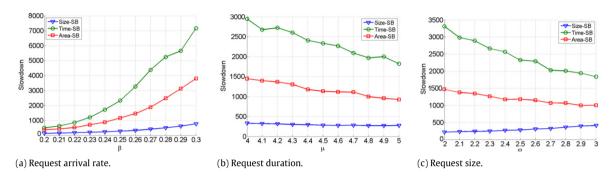


Fig. 11. Slowdown for all provisioning policies versus different workloads.

However, the violation rate of size-based brokering strategy, in contrast to others, has reverse relation with the request size where we observe an increase in the number of fulfilled deadlines by reducing the size of requests. This behavior is due to increasing the number of redirected requests to the failure-prone private Cloud in the size-based brokering strategy. This fact is more pronounced in Fig. 8(c).

Moreover, the size-based brokering strategy yields a very low violation rate for normal and relaxed deadlines, as illustrated in Figs. 9 and 10. The area-based strategy also shows comparable performance to the size-based brokering where the time-based strategy has the worst performance, especially when the workload intensity increases.

Based on the results of trace-based simulations, we observe a considerable improvement in terms of violation rate mainly in the case of tight deadlines. However, model-based simulations with various workloads elaborate more on results. Here, for the tight deadlines, the violation rate is improved about 39.78%, 16.61%, and 15.11% with respect to the single private Cloud (EASY) for the size-based, time-based, and area-based strategies, respectively. However, for the normal and relaxed deadline scenarios, the improvement is much higher and it is more than 90% for all cases. This is because of higher workload intensity in the model-based simulation with respect to the workload traces used in Section 6.2. Therefore, the proposed policies are able to improve the users' QoS in all circumstances, especially when we have an intensive workload with normal deadlines.

Fig. 11 expresses the slowdown of requests for all provisioning policies versus different workloads with the same configuration as previous experiments. It is worth noting that the slowdown is independent from the requests' deadlines.

As it is illustrated in Fig. 11(a), with increasing the request arrival rate the slowdown will be increased where size-based and area-based strategies have a more gradual slope than the time-based strategy.

Moreover, the slowdown versus request duration, which is plotted in Fig. 11(b), reveals that the slowdown is decreasing gradually by increasing the request duration. Based on the results

in Fig. 11(c), slowdown diminishes by reducing the request size (number of VMs per request) for the time-based and area-based strategies. In contrast, slowdown gradually increases in the size-based strategy due to more redirection of requests to the failure-prone private Cloud. Nevertheless, the size-based strategy has the best slowdown in all cases with respect to other strategies for different workload types.

Based on these results, utilizing the proposed brokering strategies can improve the slowdown of requests by more than 95% compared to the single failure-prone private Cloud as we are able to use highly reliable resources from the public Cloud platform.

As mentioned in Section 6.2, we have a positive or negative correlation between request duration and request size. Although the workload model does not take into account this correlation, we synthetically generate this correlation by changing the parameters of the workload model. For instance, for a given request duration, we changed the request size from a large number of VMs to a small number of VMs. The results of this correlation are more pronounced in the third figure of each row (Figure (c)) from Figs. 8–11. As it can be seen in these figures, positive correlation makes the performance of an area-based strategy get closer to the size-based strategy.

Fig. 12 shows the amount of money spent on EC2 per month to respond to the incoming requests for different workload types. Similar to the slowdown, the cost on EC2 is not dependent on the requests' deadlines. As it can be observed in all workload types, the size-based strategy utilizes more resources from the public Cloud than other strategies and this is the reason for the lower violation rate and slowdown which were described before in this section. Moreover, the time-based strategy has the lowest Cloud cost on EC2 while the area-based incurs the cost between size-based and time-based strategies. Expectedly, the Cloud cost has a direct relation to the workload intensity, especially with the request arrival rate as depicted in Fig. 12(a).

The validity of the presented results in this section can be confirmed by the trace simulation in Section 6.2 where we present the performance metrics only for two workload traces. In general, the size-based brokering strategy surpasses other strategies in

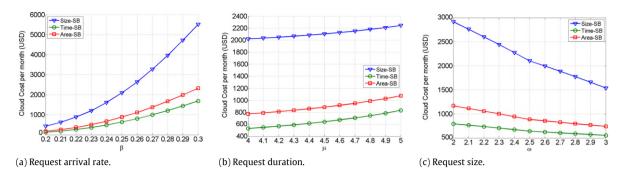
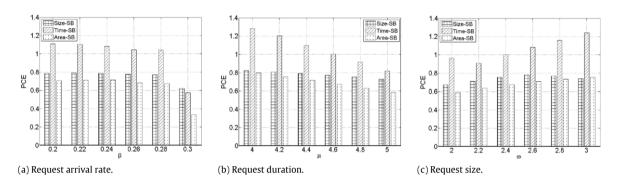


Fig. 12. Cloud cost on EC2 per month for all provisioning policies versus different workloads.



**Fig. 13.** Performance–cost efficiency for all provisioning policies versus different workloads with tight deadlines (f = 1.0).

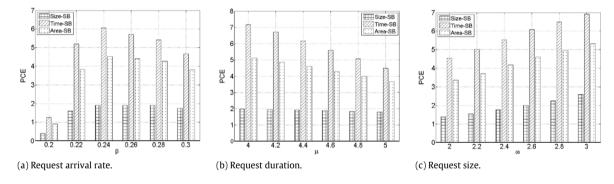


Fig. 14. Performance–cost efficiency for all provisioning policies versus different workloads with normal deadlines (f = 1.3).

terms of violation rate and slowdown for all deadline scenarios, especially when there is a negative correlation between request duration and request size. Moreover, the time-based strategy incurs the lowest Cloud cost while the area-based and size-based strategies are in the next ranks, respectively.

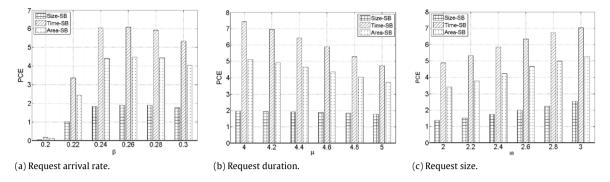
# 6.4. Discussions

Selecting a suitable strategy for an organization is strongly dependent on many issues like desired level of QoS as well as budget constraints. In this section, to compare the different proposed policies in terms of cost and performance under different working conditions, we applied the Performance–Cost Efficiency (PCE) metric. For all provisioning policies, the measurements using the PCE metric for tight, normal, and relaxed deadlines are shown in Figs. 13–15, respectively.

We can infer that the time-based brokering strategy has the best PCE among all proposed strategies, which means more efficiency in terms of fulfilled deadlines with respect to the amount spent for the public Cloud resources. This result confirms the better resource utilization in the time-based strategy, which is mentioned at the end of Section 5.2.

For the tight deadlines (Fig. 13), the size-based strategy has better PCE with respect to the area-based brokering. However, for other deadline scenarios (Figs. 14 and 15), area-based yields the better PCE. This reveals that to select a proper brokering strategy, the users' requirements in terms of slowdown and QoS must be taken into account carefully.

One possible question about selecting the best brokering strategy for a hybrid Cloud is the effect of failure patterns on the system performance. For instance, if we have a highly reliable or highly volatile private Cloud, which strategy would be the best. As mentioned earlier, the reported results are based on a system with *medium* reliability. However, we are able to provide some advices for other cases as well. In case of highly reliable private Cloud, we may need to redirect a limited number of requests to the public Cloud, so we can adopt time-based strategy which is a low-cost brokering strategy with reasonable performance improvement. In contrast, if an organization has a volatile private Cloud (e.g., an old system), the size-based strategy might be a good candidate to fulfill



**Fig. 15.** Performance–cost efficiency for all provisioning policies versus different workloads with relaxed deadlines (f = 1.7).

the users' QoS while incurs reasonable monetary cost for utilizing the public Cloud resources.

#### 7. Conclusions

We considered the problem of QoS-based resource provisioning in a hybrid Cloud computing system where the private Cloud is failure-prone. Our specific contributions in this work were as follows:

- We developed a flexible and scalable hybrid Cloud architecture to solve the problem of resource provisioning for users' requests. The proposed architecture utilizes the InterGrid concepts which are based on the virtualization technology and adopt a gateway (IGG) to interconnect different resource providers.
- We proposed brokering strategies in the hybrid Cloud system where an organization that operates its private Cloud aims to improve the QoS for the users' requests by utilizing the public Cloud resources. Various failure-aware brokering strategies which adopt the workload model and take into account the failure correlations are presented. The proposed policies take advantage of the knowledge-free approach, so they do not need any statistical information about the failure model of the local resources in the private Cloud.
- We evaluated the proposed policies and consider different performance metrics such as deadline violation rate and job slowdown. Experimental results under realistic workload and failure events, reveal that we are able to adopt the user estimates in the brokering strategy while using the workload model provides the flexibility to choose the suitable strategy based on the desired level of QoS, needed performance, and available budget.

In future work, we intend to implement the proposed strategies inside the IGG and run real experiments. For this purpose, we will investigate different checkpointing mechanisms in our analysis and implementation as well. In addition, we are going to investigate another type of application like loosely-coupled Many-Task Computing (MTC) with the ability of resource co-allocation. In this case, moving VMs between private and public Clouds will be another approach to deal with resource failures in the local infrastructure.

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